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Counsel for Official Committee of Unsecured
Creditors of Lehman Brothers Holdings Inc., et al.

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:
LEHMAN BROTHERS HOLDINGS INC., *et al.*,
Debtors.

MICHIGAN STATE HOUSING
DEVELOPMENT AUTHORITY,
a public body corporate,
Plaintiff/Counterclaim Defendant,

v.

LEHMAN BROTHERS DERIVATIVE
PRODUCTS INC. AND LEHMAN
BROTHERS HOLDINGS INC.,
Defendants,

– and –

LEHMAN BROTHERS SPECIAL
FINANCING INC.,
Defendant/Counterclaim Plaintiff.

– and –

THE OFFICIAL COMMITTEE OF UNSECURED
CREDITORS OF LEHMAN BROTHERS
HOLDINGS INC., *et al.*

Intervening Defendant/
Counterclaim Plaintiff.

Chapter 11
Case No. 08-13555 (JMP)
(Jointly Administered)

Dist. Ct. No. 11 Civ. 03392 (JGK)
Bankr. Adv. Proc. No. 09-01728

NOTICE OF APPEARANCE OF DAVID S. COHEN

PLEASE TAKE NOTICE that the below-named individual enters his appearance as counsel of record for Intervening Defendant/Counterclaim Plaintiff Official Committee of Unsecured Creditors of Lehman Brothers Holdings Inc., et al. and requests that all notices given or required to be given and all papers served or required to be served be given or served upon him:

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Dated: New York, New York
June 3, 2011

MILBANK, TWEED, HADLEY & McCLOY LLP

By: /s/ David S. Cohen

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